



**Finance | I&B Brief** 

September 2023

#### Deals



**Tirthankar Datta** Partner



**Arka Mookerjee**Partner

SA advised in the sale of shares by Equity International in the pre-IPO share sale of SAMHI Hotels Limited to Nuvama Crossover Opportunities Fund, Think Capital and Mrs. Madhuri Madhusudhan Kela

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**Arka Mookerjee** Partner



**Siddhartha Desai** Partner

JSA advised ICICI Securities Limited, BNP Paribas, Equirus Capital Private Limited and JM Financial Limited, in relation to the proposed initial public offering of equity shares of Fedbank Financial Services Limited comprising a Fresh Issue of up to ₹ 7,500.00 million and an Offer for Sale of up to 16,497,973 Equity Shares.



#### Deals

We are happy to share that JSA's Capital Markets team have assisted in 18 deals between March 2023 and August 2023 and has been part of the recent listings including, Senco Gold, Yatharth Hospitals, Aether Industries, Bank of Maharashtra and Data Patterns and recent filings including Cello World, Inox India, DOMS Industries, Shiva Pharmachem, Park Hotels, Western Carriers, Fedbank Financials, Credo Brands, SPC Life Sciences, EPACK Durables, SAMHI hotels, Zaggle Prepaid and Stanley Lifestyles.

We are humbled by the trust that the issuers, selling shareholders and book runners have had in our team in a difficult market. A big thank you to our entire team, without whose tireless work and sleepless nights none of this would be possible.









IPO of Senco Gold

Yatharth Hospital

OIP of **Aether Industries** 



Bank of Maharashtra



QIP of **Data Patterns** 



DRHP Filing of Inox India







DRHP Filing of DOMS Industries Shiva Pharmachem













DRHP Filing of Western Carriers

DRHP Filing of Fedbank Financial



DRHP Filing of

Park Hotels





DRHP Filing of Credo Brands

DRHP Filing of **SPC Life Sciences** 

DRHP Filing of **EPACK Durable** 





RHP Filing of Zaggle Prepaid

RHP Filing of **SAMHI Hotels** 

DRHP Filing of Stanley Lifestyles

JSA extends its heartfelt congratulations to the Capital Markets Team for their exceptional leadership in successfully executing these remarkable transactions.

Regards, JSA BrandComm

Your one-stop-shop for all your branding and designing needs JSA's Capital Markets team have assisted in 18 deals between March 2023 and August 2023 and has been part of the recent listings including, Senco Gold, Yatharth Hospitals, Aether Industries, Bank of Maharashtra and Data Patterns and recent filings including Cello World, Inox India, DOMS Industries, Shiva Pharmachem, Park Hotels, Western Carriers, Fedbank Financials, Credo Brands, SPC Life Sciences, **EPACK Durables, SAMHI** hotels, Zaggle Prepaid and Stanley Lifestyles.

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advocates & solicitors

### Articles & Publications





Gerald Manoharan Partner

Arbitrability of employment disputes in India | September 19, 2023.

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**Manvinder Singh** Partner

New advances in Private Equity and Venture Capital Investments in India | September 15, 2023.

**★** Read More



Kartik Jain Partner

NFRA's new guidelines: Auditors mandated to proactively report corporate fraud | September 13, 2023.



### Articles & Publications





**Probir Roy Chowdhury** Partner



**Yajas Setlur** Partner

Collaborated with Clifford Chance to co-author a briefing overviewing the key requirements, restrictions and rights to be aware of in DPDPA and the next steps for in-scope businesses August 31, 2023.

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Sajai Singh Partner

Co-authored an article titled "International Data Privacy Compliance, Professional Perspective - India's Digital Personal Data Protection Act: What Should US Companies Do Now?" published in Bloomberg Law | September 16, 2023.



### Newsletters & Updates





Soumitra Majumdar Partner



**Utkarsh Bandhu** Partner

JSA Newsletter | Insolvency | May-June 2023.

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**Varghese Thomas** Partner

JSA Prism | Insolvency Law- Extinguishment of personal guarantee permissible in a resolution plan under IBC.

Read More



**Dheeraj** Nair Partner

JSA Prism | Insolvency Law - NCLAT - Stock broking companies are 'financial service providers' under IBC, proceedings for initiation of CIRP not maintainable against them.



## Newsletters & Updates





**Aashit Shah** Partner

JSA Prism | Insolvency Law - Termination of related party agreements during a corporate insolvency resolution process.

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**Aashit Shah** Partner

JSA Prism | Insolvency Law - Does the IBC recognize inter-se ranking of charges among financial creditors for the distribution of sale proceeds during liquidation?

**★** Read More



**Aashit Shah** Partner

JSA Prism | Insolvency Law - 'Operational Debt' cannot be converted into 'Financial Debt' through an agreement.







**Shivpriya Nanda** Partner

Speaker - SCG Legal Annual Conference Ritz-Carlton | New Orleans, Louisiana | September 21, 2023.



**Farhad Sorabjee**Partner

Panelist at the 'Berlin Dispute Resolution Days' | Embassy of India along with Osborne Clarke | September 12, 2023, in Berlin.



**Sidharth Sethi** Partner

Speaker - NextGen Legal Rumination Summit | Corporate Counsel Association of India | September 30, 2023.







**Ananya Kumar** Partner

Speaker - SIAC Annual India Conference 2023 | New Delhi | September 16, 2023.



**Varghese Thomas**Partner

Speaker - SIAC Annual India Conference 2023 | Mumbai | September 15, 2023.



**Divyam Agarwal** Partner



**Gerald Manoharan** Partner

Speaker - Economic Times Masterclass - Commercial Contract and Dispute Resolution | September 21-22, 2023.







**Soumitra Majumdar** Partner



**Varghese Thomas**Partner

Speakers at ET CFO Strategy Summit | Mumbai | September 26, 2023.



**Kumarmangalam Vijay** Partner

Conducted lecture on the topic of Tax Implications in M&A transactions by the School of Law, CHRIST (Deemed to be University), Delhi NCR Campus. | September 22, 2023.



**Kartikeya GS**Partner

Speaker - Global Sustainability Alliance (ET Edge) Summit | New Delhi | September 27 - 28, 2023.







**Megha Arora** Partner

Speaker at the India Energy Samvad – A Dialogue on 'Solar Energy Infrastructure: Navigating the Evolution and Trends' | September 14, 2023.



**Preetha Soman**Partner

Speaker - 'Building Stronger Workforces: A Workshop on Labour Laws and Employee Rights' | ET Masterclass | September 21 – 22, 2023.



**Dheeraj Nair** Partner

Speaker - The Commercial Bar Association's (Combar) 5th India Round Table Conference | September 16, 2023.







**Mary Julie John**Partner

Panel Discussion - Unlocking India-Australia Free Trade Opportunities | TatXpo 2023 | September 18, 2023.



**Bharat Bhushan Sharma** Partner

Participated and completed the Full Marathon (42.195 KMs) in the 10 Edition of Ladakh Marathon 2023 | September 7 to 10, 2023.



**Soumitra Majumdar** Partner

Speaker at the BOB Law Officers Conclave, 2023, themed on "Changing Landscape of Banking – Legal and Business Challenges: The Role of Law Officers" | September 7 - 9, 2023





**Angad Baxi** Senior Associate

Invited to a felicitation ceremony and interaction with the SCAORA Executive Committee, presided over by the Hon'ble Dr. Chief Justice D.Y. Chandrachud, Chief Justice of India, along with Judges of the Supreme Court of India.



**Angad Baxi** Senior Associate

Judge at the Quarter Final Rounds of the 5th National Mediation Competition 'Madhyastham UPES ADR FEST'23' organised by the ADR Association, UPES School of Law. | September 1, 2023



**Saunak Kumar Rajguru** Senior Associate

Chief guest at Lloyd Law College, Greater Noida for its orientation program for B. A. LLB & B. Com. LLB students. The topic of discussion revolved around "Managing Law School Days Beyond Academics". | September 1, 2023









**Sanmathi Dayanand** Associate

Judge at the Internal National Ranking Rounds held by the Moot Court Society, School of Law, Christ (Deemed to be University) | August 26th and 27th, 2023.



**Kartikey Gupta** Associate

Judge at the preliminary rounds of the 5th National Mediation Competition 'Madhyastham UPES ADR FEST'23' organised by the ADR Association, UPES School of Law. | September 1, 2023



**Rajesh Jha** Associate

Judge the Quarter Final Round of the 2nd Edition of Sankhla & Associates National Moot Court Competition | The Amikus Qriae | September 3, 2023.







**Mary Julie John**Partner

Panelist at the discussion hosted by CNN News 18 | On the recently passed Women Reservation Bill of 2023 | September 22, 2023





**Taher Habshee** Junior Associate

Judge at the 11th Intra Moot Court Competition, Maharashtra National Law University Mumbai | September 10, 2023.







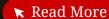
Interaction with the SIAC team

#### Mumbai & Gurgaon





JSA hosted an exclusive session with the distinguished leadership team of the Singapore International Arbitration Centre. | in Mumbai on September 13, 2023, and in Gurgaon on September 14, 2023.







JSA in association with Legal EDGE Law School (Toprankers), conducted a certificate Cohort on 'Contract Drafting & Negotiation'. The program was designed primarily for law students. | September 23, 2023.









**Shivpriya Nanda** Partner

Recognised as a Global Leader in Who's Who Legal - M&A and Governance 2023 report. | August 16, 2023.



Divyam Agarwal Partner

Qualified to practice as a Solicitor Advocate before courts and tribunals in England & Wales. Qualifying as a Solicitor Advocate provides lawyers with 'Higher Rights of Audience'. | September 7, 2023.



**Pratik Pawar** Partner

Certified mediator accredited by the ILSCA pursuant to the successful completion of a 40-hour Online Mediator Training Programme conducted in July 2023 by the ILSCA. | August 9, 2023.







33 JSA partners have ranked in the annual addition of Legal Era Leading Lawyer Ranking 2023.

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**Pratik Pawar**Partner

Certified mediator accredited by the ILSCA pursuant to the successful completion of a 40-hour Online Mediator Training Programme conducted in July 2023 by the ILSCA. | August 9, 2023.









Awards & Achievements | 12th Annual Legal Era - India Conclave 2023 | 5 of our partners have been awarded at the 12th Annual Legal Era India Conclave held between 24-26 August at Hyatt Regency, New Delhi organised by Legal Era. | September 1, 2023.





Asialaw has recognised JSA as an 'Outstanding' firm in their 2023-24 APAC rankings.



JSA has once again been ranked as a Tier 1 firm for M&A at the Asian Legal Business - Asia M&A Rankings 2023.



#### Accolades





17 Practices and 24 Ranked Lawyers



16 Practices and 11 Ranked Lawyers



7 Practices and 2 Ranked Lawyers



11 Practices and 39 Ranked Partners IFLR1000 APAC

Rankings 2022

**Banking & Finance** 

Team

of the Year

Fintech Team of the

Year



Among Top 7 Best Overall Law Firms in India and 9 Ranked Practices

11 winning Deals in IBLI Deals of the Year

10 A List Lawyers in IBLJ Top 100 Lawyer List



Restructuring & Insolvency Team of the Year

#### vанида

Ranked #1 The Vahura Best Law Firms to Work Report, 2022

Top 10 Best Law Firms for Women in 2022

Banking & **Financial Services** Law Firm of the Year 2022

EMPLOYER OF

**Dispute Resolution** Law Firm of the Year 2022

Equity Market Deal of the Year (Premium) 2022

Energy Law Firm of the Year 2021

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Ahmedabad | Bengaluru | Chennai | Gurugram | Hyderabad | Mumbai | New Delhi

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